IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BAYOU STEEL BD HOLDINGS, L.L.C., et al.,

Debtors,

GEORGE L. MILLER, in his capacity as Chapter 7 Trustee for the jointly administered bankruptcy estates of Bayou Steel BD Holdings, L.L.C., *et al.*,

Plaintiff,

v.

BLACK DIAMOND CAPITAL MANAGEMENT, L.L.C.; BDCM OPPORTUNITY FUND IV, L.P.; BLACK DIAMOND COMMERCIAL FINANCE, L.L.C.; SAM FARAHNAK; PHIL RAYGORODETSKY; ROB ARCHAMBAULT; TERRY TAFT; and BOB UNFRIED,

Defendants.

Chapter 7

Case No. 19-12153 (KBO) (Jointly Administered)

Adv. No. 21-51013 (KBO)

Re: Adv. D.I. 1, 27, 28, 46

REQUEST FOR ARGUMENT

Pursuant to Del. Bankr. L.R. 7007-3, Defendants Black Diamond Capital Management, L.L.C., BDCM Opportunity Fund IV, L.P., Black Diamond Commercial Finance, L.L.C., Sam Farahnak, and Phil Raygorodetsky (collectively, "Defendants"), respectfully request oral argument on Defendants Black Diamond Capital Management, L.L.C., BDCM Opportunity Fund IV, L.P., Black Diamond Commercial Finance, L.L.C., Sam Farahnak, and Phil Raygorodetsky's Motion to Dismiss (the "Motion to Dismiss") [D.I. 27] filed by the Defendants on November 22, 2021. The Motion to Dismiss is fully briefed and ready for the Court's consideration.

Date: March 2, 2022

/s/ Seth A. Niederman

Seth A. Niederman (DE No. 4588) FOX ROTHSCHILD LLP 919 N. Market Street, Suite 300 Wilmington, DE 19801-3062

Tel.: (302) 654-7444 Fax: (302) 656-8920

sniederman@foxrothschild.com

Respectfully submitted,

/s/ Lawrence S. Robbins

Lawrence S. Robbins
William J. Trunk
Jack A. Herman
Leslie C. Esbrook
ROBBINS, RUSSELL, ENGLERT,
ORSECK & UNTEREINER LLP
2000 K Street, N.W., 4th Floor
Washington, D.C. 20006

Tel.: (202) 775-4500 Fax: (202) 775-4510

lrobbins@robbinsrussell.com

ZAIGER LLC

Jeffrey H. Zaiger (admitted *pro hac vice*) Judd A. Linden (admitted *pro hac vice*) 2187 Atlantic Street, 9th Floor

Stamford, CT 06902 Tel: (917) 572-7701 jzaiger@zaigerllc.com

Counsel for Defendants Black Diamond Capital Management, L.L.C., BDCM Opportunity Fund IV, L.P., Black Diamond Commercial Finance, L.L.C., Sam Farahnak, and Phil Raygorodetsky

CERTIFICATE OF SERVICE

I hereby certify that on March 2, 2022, I will electronically file the foregoing with the Clerk of Court using the CM/ECF system, which will then send a notification of such filing to the following:

PACHULSKI STANG ZIEHL & JONES

LLP

Bradford J. Sandler Colin R. Robinson Peter J. Keane

919 North Market Street, 17th Floor

P O Box 8705 Tel: 302-652-4100 Fax: 302-652-4400

E-mail: bsandler@pszjlaw.com crobinson@pszjlaw.com pkeane@pszilaw.com

KAUFMAN, COREN & RESS, P.C.

Steven M. Coren, Esq. Benjamin M. Mather, Esq. Janice I. Daul, Esq. Two Commerce Square

2001 Market Street, Suite 3900

Philadelphia, PA 19103 Tel: 215-735-8700 Fax: 215-735-5170

E-mail: scoren@kcr-law.com

bmather@kcr-law.com idaul@kcr-law.com

BENESCH, FRIEDLANDER, COPLAN &

ARONOFF LLP

Jennifer R. Hoover, Esq. (#5111) 1313 North Market Street, Suite 1201

Wilmington, DE 19801 Tel: 302-442-7010

Email: jhoover@beneschlaw.com

J. Erik Connolly (pro hac vice) Sven T. Nylen (pro hac vice)

71 South Wacker Drive, Suite 1600

Chicago, Illinois 60606-4637

Tel: 312-212-4949 Fax: 312-767-9192

Email: econnolly@beneschlaw.com snylen@beneschlaw.com

Counsel to Defendants Rob Archambault,

Terry Taft, and Bob Unfried

/s/ Seth A. Niederman

Seth A. Niederman (DE No. 4588) FOX ROTHSCHILD LLP 919 N. Market Street, Suite 300 Wilmington, DE 19801-3062

Tel.: (302) 654-7444 Fax: (302) 656-8920

sniederman@foxrothschild.com